

Education

MSc Finance (Investment Banking) – School of Economics and Finance (2022.9-2023.8)

Queen Mary University of London, UK

MSc Finance– One-Year Study Experience (2021.9-2022.6)

University of Saskatchewan, Canada- GPA: 70/100

Bachelor of Economics – International Economics and Trade (2017.9-2021.6)

Jiangnan University - GPA: 83/100

Experience

Student analyst-term

Dembroski Student Managed Portfolio Trust

September 2021-April 2022

- Conducted research on the overall economy, industry, and companies' operations, analyzing the quality of research and development activities
- Participated in a 24-member team environment, making buy/sell recommendations for the Investment Account of the Student Managed Portfolio Trust (SMPT) with assets under management of over 1.6 million Canadian dollars

Assistant Intern of International Finance Department-contract

Agricultural Bank of China; Dalian, China

June – August 2020

- Assisted the foreign exchange strategist in analyzing foreign exchange fluctuation data
- Gained experience in utilizing Bloomberg Terminal and became acquainted with the operation of the foreign exchange market

Foreign Trade Merchandiser of Sales & Marketing Department -contract

Dalian Xinchuang Jiashun Technology Co., Ltd.; Dalian, China

June – September 2019

- Supervised salesclerks and conducted summaries of reports from sales clerks to the general manager
- Designed marketing plans in coordination with manufacturers' requirements
- Managed clients' information and disposal of recent products
- Kept financial records and established, maintained, and balanced various accounts using manual and computerized bookkeeping systems
- Maintained general ledgers and financial statements and prepared other statistical, financial, and accounting reports

Paper Publication

1. Economic Effect Analysis and Countermeasures on Tesla's direct investment in China
2019

2. Analysis on the Development Mode of Cultural and Creative Products in museums under the background of "Internet +" -Take Wuxi Museum as an example
June 2020

Professional Skills

- Software: SPSS, Eviews, SAS, Excel, MS OFFICE, ERP
- Terminal: Bloomberg Terminal, Wharton Research Data Services
- Language: English, Mandarin Chinese, Japanese

Awards & Honors

- Group award of university students Innovation and Entrepreneurship Competition

10/2019

Interest

Skiing, Badminton, Swimming, Hiking